

California Workforce Investment Board Green Collar Jobs Council August 17, 2010



- Regional Initiatives
 - Green Capital Alliance
 - Matsui Support

Growing California's Clean Tech Center

- Greenwise Sacramento
- RICO grant implementation:
 Clean Energy Sector Strategy



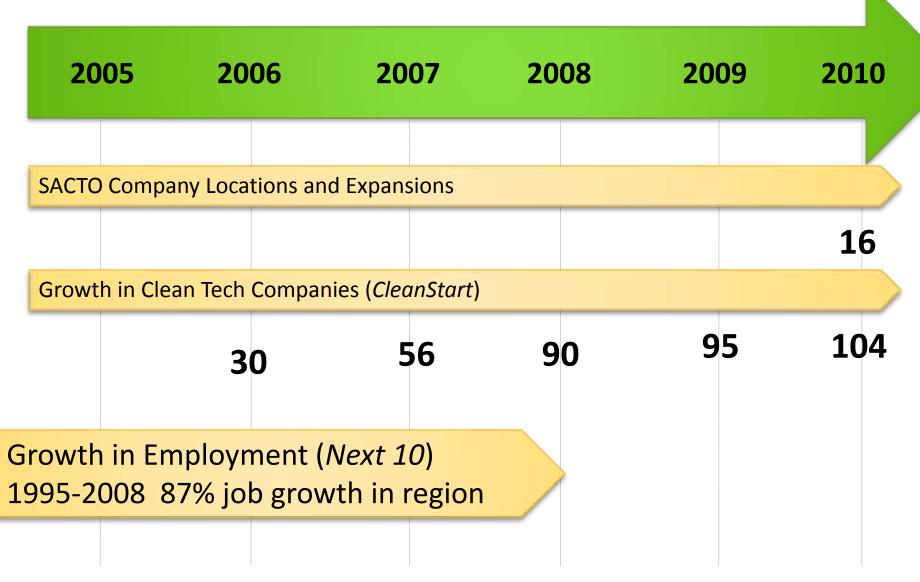


- Industry response to technology, market, and financial opportunities
- Focused, partner-based economic development coordinated through Green Capital Alliance
- Academic leadership in research, education, and workforce training
- Success in leveraging stimulus funding

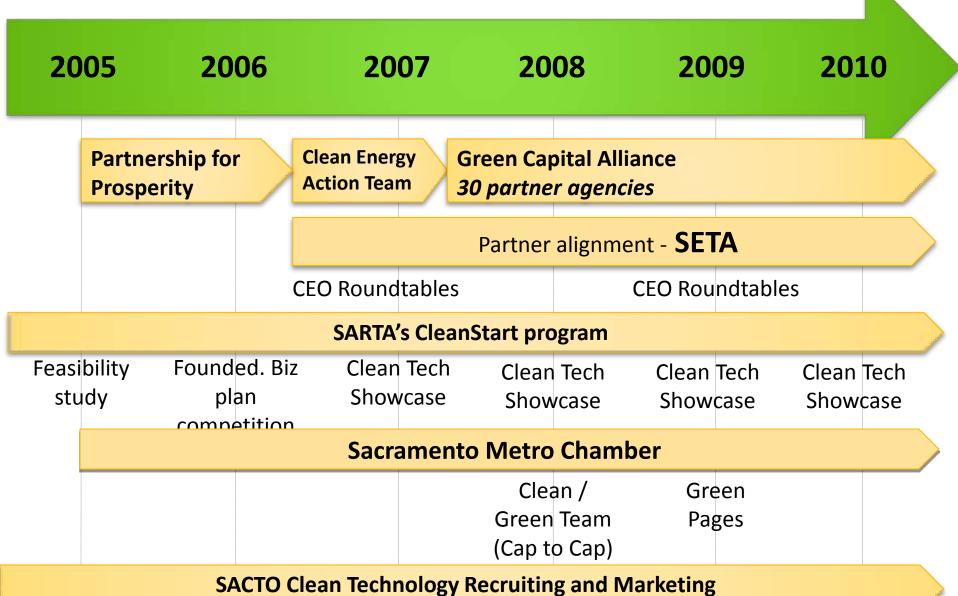




How did we get here? Industry response to opportunity



How did we get here? Regional economic development



5 Alliance objectives:

- Support new clean energy technology businesses and entrepreneur development
- Attract and retain clean energy technology businesses
- Develop the regional market for clean energy technologies
- Produce and retain the skilled people needed to support growth in the industry
- Brand the region as a "hotspot" for Clean Energy Technology
 - Intellect: UC Davis, Sacramento State, Los Rios College District
 - <u>Influence</u>: Proximity and access to State Capital decision-makers
 - <u>Innovation</u>: SMUD, PG&E, Roseville Electric's leadership plus we are a proven leader in regional planning and action



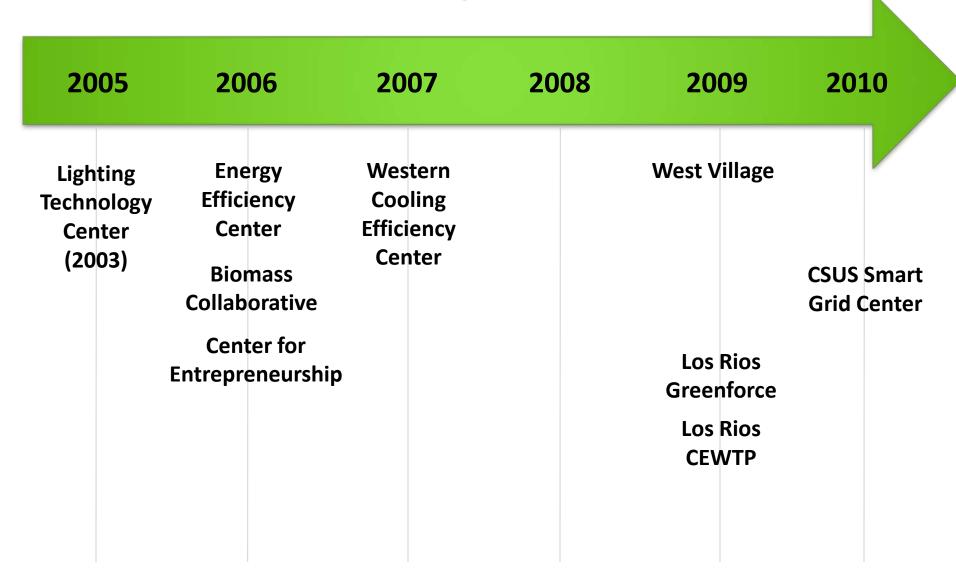








How did we get here? Academic Leadership





How did we get here? Stimulus Success

2005 2006 2007 2008 2009 2010



ARRA

(\$300 million as of May 2010)

- Smart Grid
- EECBG
- Greenforce
- Home Performance Program
- CEWTP
- RICOG
- iHub
- E-RIC (pending)
- Recovery zone bonds (SPI)

VISION

To Transform Sacramento into the Emerald Valley – the greenest region in the country and the hub of green Technology

PARTICIPATION

5 Policy Committees & 270 members

GUIDING PRINCIPLES

Regional Economy

- Green Jobs
- Innovative Policy
- Green IQ



OUTCOMES

- Regional Action Plan
 - Short-term Goals 3 year timeline
 - Longer-term Vision 2020
- New Funding Streams Opportunity to leverage Mayor's visibility and focus on green & clean tech to fund implementation
- Marketing and Awareness of Green and Clean Tech Efforts





- Funded by the Regional Industry Clusters of Opportunity grant (RICO)
- Goal: create jobs, grow businesses and train people to advance the region's clean energy sector
- Outcome: A sector-specific economic and workforce development strategy, based on new data on the region's clean tech cluster



Core Sacramento RICO Team





















- Leverage stimulus "down payment"
- Shift from reacting to shaping opportunities for cluster expansion
- Stay ahead of the global competition
- Establish shared goals and concrete measures for success
- Aligns with Congresswoman Matsui's work
- Aligns with Greenwise Sacramento





Matsui Focus on Clean Energy

- Champion of Energy Independence and of Sacramento region
- Strategic Approach in 2010
- Convened Company Leaders and Stakeholders
 - April 9, 2010 Financing Clean Tech
 - June 1, 2010 Financing Clean Tech
 - July 9, 2010 Banking Focus
 - August 13, 2010 Financing Clean Tech





- 1. Cluster diagnosis (Why and What?)
- 2. Collaborative priority setting (How?)
- 3. Cluster of opportunity investment strategy (When and Who?)
- 4. Sustainable implementation



Forming the Sector Strategy

- Current context
- Goal discussion

June:

Why & What?

August:

How?

- Review data
- Comparative analysis
- Idea refinement

- Prioritize actions
- Assign champions

September & October: When & Who?





Which are the most important segments of the cluster in the region?

- Energy Generation
- Energy Efficiency
- Transportation
- Energy Storage
- Air & Environment
- Recycling & Waste
- Water & Wastewater

- Agriculture
- Research & Advocacy
- Business Services
- Finance & Investment
- Advanced Materials
- Green Building
- Manufacturing & Industrial
- Energy Infrastructure





Green & Clean Tech Focus Areas Alignment of Greenwise and RICO

- 1. Technology Market Creation & Demand
- Marketing Regional Business Opportunities
- 3. Corporate Green and Clean Tech IQ
- 4. Financing Innovation in Green & Clean Tech
- 5. Educating Green Tech Workforce
- 6. Innovation-based Entrepreneurship





Core RICO Team Tasks

- Follow RICO process and participate in Action Clinics
- Assess cluster characteristics, assets, and initiatives
- Analyze regional competitiveness and best practices
- Convene cluster employers
- Identify cluster challenges and opportunities
- Evaluate growth expectations and workforce needs
- Develop guiding strategies for economic and workforce development





Invitation to Participate: RICO Collaborative Priority Setting

- August 24 | 2 4:30 pm | Drexel University
- Breakout sessions to mirror six Greenwise focus area subcommittees
- Invited: Greenwise core team, GCA partners, clean tech CEOs, economic development directors from each city & county in SACOG region
- Outcome: Comments will build strategy recommendations for the six focus areas





Invitation to Participate: Clean Energy Sector Strategy Meetings

- August 242:00 4:30 pm | Drexel University
- September 9
 2:00 4:30 pm | Sierra Health Foundation
- October 122:00 4:30 PM | Drexel University





- August 10 Solar
 8:00 10:00 am | University of Phoenix
- September 9 Solar
 8:00 10:00 am | City of Roseville
- September 28 Smart Grid
 8:00 10:00 am | SMUD





Invitation to Participate: RICO

- Aug 17 | 2:30 4:30 pm | Sac State Ballroom
 Mayor Gavin Newsom & policy committee breakouts
- Sept 30 | 9:30-11:30 am | Crest Theater
 Thomas Friedman, NY Times columnist
- Oct 19 | 2:30 4:30 pm | Cal EPA Headquarters
- Nov 16 | 2:30 4:30 pm | UC Davis
 Governor's Global Climate Summit at Mondavi!
- Dec 7 | 2:30 4:30 pm | CA History Museum







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